



OSTC Umpqua Rivers Unit
Presents: S Corp & Shareholder Returns
A Comprehensive Example
Speaker: Dennie Wheeler, CPA
admitted to practice before the US Tax Court
Saturday October 26th, 2024
6 Hours CPE

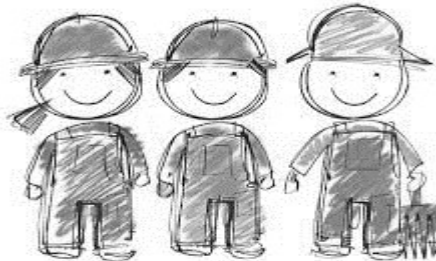


Overview of topics discussed:

Exploring income tax law implications of three people forming and Operating an S Corporation

- FMV & Adjusted Tax Basis of Assets & Liabilities Transferred
- Depreciation Schedule
- Opening Journal Entries
- Net Income & Cash Flow for short year
- Net income & Cash Flow for the first full year
- Tax effects to the S Corporation and its Shareholders

Top To Bottom Real World Example!



This will be an In Person Seminar Only

Location: Roseburg Boys & Girls Club, 1144 NE Cedar St., Roseburg OR 97470

Info: Candace Courson 541-817-7558 or Delia Neilsen 541-637-5315

Seminar Schedule:

Sign in 8:30

Morning Class 9:00am – 12:00pm; **Lunch** 12:00pm – 1:00pm; **Afternoon Class** 1:00pm – 4:00pm

Lunch on your own.

Open Now!!

OSTC Members	\$75
Non-Members	\$100
Late Fee (After October 18th)	\$25

Registration Form Attached ~All registrations must be postmarked by October 18th ~ Registration Available at the door

Join Umpqua Rivers Unit of OSTC and attend for free!!!
to join: go to ostcinc.org, click on Education & then new member signup for UR for \$70/year



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Name: _____ Unit: _____

Members Attending _____

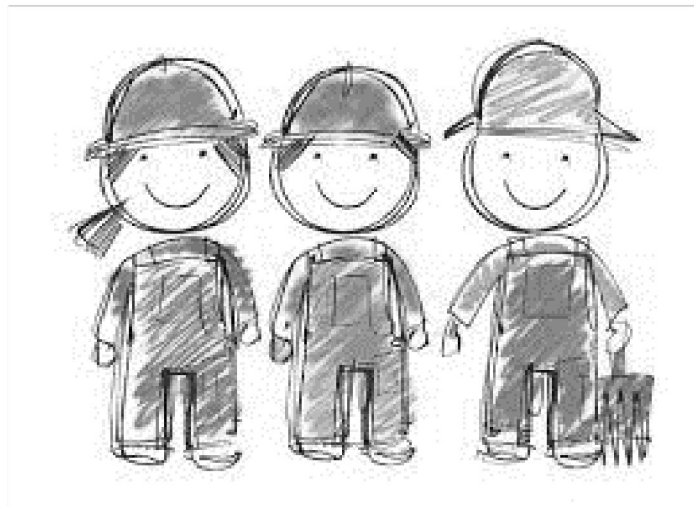
License #: _____ PTIN#: _____

Mail all Registrations to:

Neilsen & Associates
250 NE Garden Valley Blvd, Ste 14
Roseburg, OR 97470

Make Check Payable to:

OSTC Umpqua Rivers Unit



See You There!